

**ADULT PATIENT
INFORMATION**



Haltom Orthodontics
Creating World Class Smiles

Date: _____

GETTING TO KNOW YOU...

Name: _____ Nickname: _____ Birthdate: _____
Home Address: _____ SSN: _____ - _____ Sex: _____
City/State/Zip: _____ Marital Status: _____
Email Address: _____
Home Phone: _____ Work Phone: _____ Cell Phone: _____

WHAT ARE YOUR GOALS?

If you could change anything about your smile or bite, what would it be? _____
How long have you wanted to have this changed? _____
What factors have been standing in your way? _____
Do you have concerns about undergoing orthodontic treatment? _____
Has anyone in your family had braces with us before? Please list: _____
Who can we thank for referring you to our office? _____

CONFIDENTIAL RESPONSIBLE PARTY INFORMATION

Name: _____ Nickname: _____ Birthdate: _____ - _____ - _____
Home Address: _____ City/State/Zip: _____
How long at this address: _____ Previous address (if less than 3 years): _____
Mailing Address: _____ City/State/Zip: _____
Email Address: _____ Relationship to patient: _____ SSN: _____ - _____
Home Phone: _____ Work Phone: _____ Cell Phone: _____
Employer: _____ Occupation: _____ Years Employed: _____
Spouse's Name: _____ SSN: _____ - _____ Birthdate: _____
Employer: _____ Occupation: _____ Years Employed: _____
Home Phone: _____ Work Phone: _____ Cell Phone: _____

INSURANCE INFORMATION

Policy Holder: _____ SSN: _____ Birthdate: _____
Policy Holder's Employer: _____ Group No: _____
Insurance Company: _____ Subscriber ID: _____
Insurance Company Address: _____ Insurance Company Phone: _____
Do you have dual coverage Y N If yes, complete the following:
Policy Holder: _____ SSN: _____ Birthdate: _____ - _____ - _____
Policy Holder's Employer: _____ Group No: _____
Insurance Company: _____ Subscriber ID: _____
Insurance Company Address: _____ Insurance Company Phone: _____

EMERGENCY INFORMATION

Name of nearest relative NOT living with you: _____
Complete Address: _____ City/State/Zip: _____
Home Phone: _____ Work Phone: _____ Cell Phone: _____
Relationship to you: _____

MEDICAL HISTORY

Are you currently seeing a physician or taking medications? Y N
If yes, what diagnosis? _____

Are you pregnant? Expected due date? _____ Y N

Are you allergic to any medications? Y N
Please list with reaction: _____

Any known allergies to metals: _____ Y N
Please list with reaction: _____

Suffer from frequent headaches? Y N

Describe any injuries to your face or teeth: _____

Have you had or currently have any history of the following?

Arthritis	<input type="checkbox"/> Y <input type="checkbox"/> N	Heart Trouble	<input type="checkbox"/> Y <input type="checkbox"/> N	Swollen Glands	<input type="checkbox"/> Y <input type="checkbox"/> N	AIDS/HIV	<input type="checkbox"/> Y <input type="checkbox"/> N
Hepatitis	<input type="checkbox"/> Y <input type="checkbox"/> N	Ulcers	<input type="checkbox"/> Y <input type="checkbox"/> N	Cancer	<input type="checkbox"/> Y <input type="checkbox"/> N	Glaucoma	<input type="checkbox"/> Y <input type="checkbox"/> N
Bone Disorder	<input type="checkbox"/> Y <input type="checkbox"/> N	Neck/Shoulder Pain	<input type="checkbox"/> Y <input type="checkbox"/> N	Asthma	<input type="checkbox"/> Y <input type="checkbox"/> N	Psychiatric Treatment	<input type="checkbox"/> Y <input type="checkbox"/> N
Artificial Joint	<input type="checkbox"/> Y <input type="checkbox"/> N	Heart Murmur	<input type="checkbox"/> Y <input type="checkbox"/> N	Fainting/Seizures	<input type="checkbox"/> Y <input type="checkbox"/> N	Blood Disorder	<input type="checkbox"/> Y <input type="checkbox"/> N
Diabetes	<input type="checkbox"/> Y <input type="checkbox"/> N	Sinus Infection	<input type="checkbox"/> Y <input type="checkbox"/> N	High Blood Pressure	<input type="checkbox"/> Y <input type="checkbox"/> N	Liver Ailment	<input type="checkbox"/> Y <input type="checkbox"/> N
Herpes/Oral cold sores	<input type="checkbox"/> Y <input type="checkbox"/> N	Ear Disorder	<input type="checkbox"/> Y <input type="checkbox"/> N	Rheumatic Fever	<input type="checkbox"/> Y <input type="checkbox"/> N	Speech problems	<input type="checkbox"/> Y <input type="checkbox"/> N
Joint Swelling	<input type="checkbox"/> Y <input type="checkbox"/> N	Tuberculosis	<input type="checkbox"/> Y <input type="checkbox"/> N	Emotional Problems	<input type="checkbox"/> Y <input type="checkbox"/> N	Sleep Apnea	<input type="checkbox"/> Y <input type="checkbox"/> N

If yes, please describe: _____

Are there any medical issues not listed above? _____

If yes, please describe: _____

Physician Name: _____ Phone: _____ Last Exam Date: _____

DENTAL HISTORY

Dentist Name: _____ Phone: _____ Last Exam Date: _____

Dental treatment that needs to be completed prior to orthodontic treatment? Y N Scheduled date: _____

How often do you brush your teeth each day? (Circle) Several times Twice Once Less Than Once

How often do you floss your teeth each day? (Circle) Several times Twice Once Less Than Once

Have you had or have any of the following habits? (Circle all that apply)

Lip Biting	<input type="checkbox"/> Y <input type="checkbox"/> N	Nail Biting	<input type="checkbox"/> Y <input type="checkbox"/> N	Thumb Sucking	<input type="checkbox"/> Y <input type="checkbox"/> N
Gum Chewing	<input type="checkbox"/> Y <input type="checkbox"/> N	Ice Chewing	<input type="checkbox"/> Y <input type="checkbox"/> N	Finger Sucking	<input type="checkbox"/> Y <input type="checkbox"/> N

Have you ever experienced any of the following? (Circle all that apply)

Ear aches	<input type="checkbox"/> Y <input type="checkbox"/> N	Jaw clicking/popping	<input type="checkbox"/> Y <input type="checkbox"/> N	Jaw joint pain	<input type="checkbox"/> Y <input type="checkbox"/> N
Jaw locking	<input type="checkbox"/> Y <input type="checkbox"/> N	Facial muscle pain	<input type="checkbox"/> Y <input type="checkbox"/> N	Face tightness/sore	<input type="checkbox"/> Y <input type="checkbox"/> N
Clenching	<input type="checkbox"/> Y <input type="checkbox"/> N	Grinding	<input type="checkbox"/> Y <input type="checkbox"/> N	Painful chewing	<input type="checkbox"/> Y <input type="checkbox"/> N

Have you ever been treated for any of the following? (Circle all that apply)

TMJ/TMD	<input type="checkbox"/> Y <input type="checkbox"/> N	Periodontal Disease	<input type="checkbox"/> Y <input type="checkbox"/> N	Bad Breath/Halitosis	<input type="checkbox"/> Y <input type="checkbox"/> N
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Have you consulted with an orthodontist previously? Y N Whom/When? _____

If yes, what was it that caused you to seek another opinion? _____

ADDITIONAL INFORMATION

I, the undersigned, give my permission for treatment from Dr. Haltom and his staff. I hereby authorize the taking of x-rays and other diagnostic records for an initial diagnosis if needed. I further acknowledge that the original diagnostic records are by State law, the property of the practice. I also give my approval and consent for the patient's name, photographs and other diagnostic material to be used in scientific, educational, and/or promotional work produced by Dr. Haltom and staff. I hereby authorize payment of insurance benefits directly to Darren Haltom, D.D.S., MS, for services rendered to the patient. I also authorize the release of all patient records or other information necessary to determine benefits payable and/or which may be used for claims data analysis. I authorize the use and disclosure of protected health information to complete treatment, payment activity, and Healthcare operations.

Signature: _____ Relationship to Patient: _____ Date: _____